# **日休日父**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vincent Medical Holdings Limited
Date Submitted	03/09/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1612</u> Descrip	otion :	Ordinar	y Shares
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	Ν	I/A
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			·

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close o	of the mon	th _			

# 3. Other Classes of Shares

Stock code : _	N/A	_Descript	ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	637,650,000	<u> </u>	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	637,650,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre - IPO						
Share Option Scheme						
Exercise Price of						
HK\$0.80						
(17/06/2016)						
Ordinary shares	0	0	0	0	0	16,788,000
(Note 1)						
2.Share OptionSchemeExercise Price ofHK\$0.80(24/06/2016)Ordinary shares(Note 1)3. N/A	0	0	0	0	0	12,500,000
<u>( / / )</u> 						
(Note 1)						
		Тс	otal A. (Ordina	ry shares)	0	
			•	ce shares)	 N/A	
			•	ther class)	N/A	
Total funds raised during t of options (HK\$)	he month fro	om exercise	0	,		

Warrants to Issue Shares of the	Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	)					
3. N/A		/					
Subscription price EGM approval date							
(if applicable)							
	( / /	)					
<u>4. N/A</u>							
Stock code (if listed) Class of shares							
Less the Alerta A							
Subscription price							
EGM approval date							
(if applicable)	( / /	)					
(dd/mm/yyyy)		)					
			Total B.	(Ordina	ary shares)	N/A	
					ce shares)		_
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
<u></u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	<i>, , ,</i> , , ,					
	( / / )					
4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
<u> </u>						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	_	
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
2. <u>N/A</u>		
	_	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)		

Otl	<u>ner Movements i</u> Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		State	issuable (Note 1)	( / /	)		
1.	Rights issue	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable <i>(Note 1)</i>		<u> </u>		
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares				
		0.1	issuable <i>(Note 1)</i>		``		
3.	Placing	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
			Class of shares		<u> </u>		
			issuable (Note 1)	(	١		
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

5.	Scrip dividend	At price : State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	')	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	')	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

		Class of shares issuable ( <i>Note 1</i> )		
10. Other (Please specify)	At price : State	Issue and allotment ( /  ) date:(dd/mm/yyyy)		
		EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares)_ (Preference shares)_ (Other class)_	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):	
Submitted by:	Tsui Lai Ki Vicki
Title: (Director, Sec	Company Secretary retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.